

Financial Institutions

Andrews Hooper Pavlik PLC (AHP) provides a broad range of accounting, audit, tax, and consulting services to financial institutions throughout Michigan. Our clients include publicly-traded and private bank holding companies, community banks, and credit unions.

Our services are customized to meet your needs and include collaboration with your management teams. Because the cost of maintaining a full-time internal staff can be expensive, many financial institutions look to us for essential services.

With extensive industry experience, certified bank auditors on staff, and the ability to provide highly-trained service professionals on every engagement, you can count on us to meet your needs and exceed your expectations.

Accounting and Audit Services

- ACH Audits
- Asset Liability Management Reviews
- Compliance Audits
- Director Exams and Supervisory Committee Audits
- Financial Statement Audits
- Independent Loan Reviews
- Internal Audits
- Quality Control Reviews
- Regulatory Compliance Reviews
- Sarbanes – Oxley (SOX) Assistance
- Service Organization Control (SOC) Reports
- Trust Department Agreed-Upon Procedures

IT Consulting

- Internet Banking System Reviews
- Security Compliance
- Technology System Reviews
- Vulnerability Testing

Industry Involvement

AHP is a founding member of Banking CPAs, a national organization dedicated to the delivery of superior services to community banks. We are also members of the Michigan Bankers Association, the Community Bankers of Michigan, and the Michigan Association of Certified Public Accountants Financial Institutions Task Force. AHP is regularly featured in banking industry publications and participates in numerous industry events throughout the state.

Randy Morse, CPA, partner and leader of the firm's financial institution practice, was appointed to the American Institute of CPA's Depository Institutions Expert Panel. The panel, which typically meets on a quarterly basis, is comprised of a select few of the financial industry's leading professionals from across the country. Having Randy appointed to such a distinguished panel demonstrates AHP's commitment to increase your wealth of knowledge and resources by being industry experts.



Mergers and Acquisitions

- Audit Interim Period Financial Statements
- Due Diligence Loan Review
- Due Diligence Review of Deposits and HR
- Pro-Forma Financial Statement Assistance
- Tax and Accounting Assistance

Tax Services

- Accounting for Income Taxes
- IRS and State Examinations
- Tax Planning
- Tax Research
- Tax Return Preparation



888.754.8478 | www.ahplc.com